



Montefiore Investment recognized as the best long-term performing French GP

Assets under management now exceed €1bn

Paris, January 30, 2017. Montefiore Investment, the specialist of service SMEs and mid cap companies, realized **another record year in 2016**, which was notably characterized by:

- The confirmation of the excellent long-term performance of Montefiore Funds. **Preqin, the leading international database for private equity**, has integrated Montefiore in its “consistent performers” league tables, published in the 2017 Global Private Equity and Venture Capital Report. Out of a universe of over 850 buy-out funds, **Montefiore ranks 4th in Europe and 1st in France.**
- The **successful fundraising of Montefiore Investment IV**, reaching its hard cap of €420m in just 3 months and gathering over 75% of large institutions. By geography, these amounts are broken down between France (40%), Europe (30%) and the rest of the world (Northern America, Asia, Australia) for the remaining 30%.
- The **investment in MisterFly**, a new online travel agency offering a wide range of services (flights, pre-packaged trips, and lodging) and allaying price transparency with quality of service and innovation. Montefiore Investment intends to support the strong development of the company in France, while preparing its expansion in Europe. The aim is to become a market leader in France, both on flights and on other products, and to quickly internationalize the firm.
- **The acquisition of a majority stake in Isabel Marant**, the iconic fashion brand which embodies the Parisian bohemian chic style, distributed all round the world. This transaction aims at continuing investing in the brand, progressively enlarging its international market coverage and reinforcing its online presence. The company reports €150m in sales, of which over 80% outside France.
- **The sale of its stake in Groupe Avenir Santé** to Groupe C2S, a leading group of private hospitals in Auvergne and Rhône-Alpes. Backed by Montefiore Investment over the last six years and driven by its dynamic management team, Groupe Avenir Santé has become the second largest private healthcare group in Bourgogne Franche-Comté and a reference in France. **Between 2010 and 2016, the Group reported an annual average growth of 13% in revenues which thus doubled over the investment period** to exceed €55m. This transaction is the fourth divestment of Montefiore in 2016, following those of B&B, Demos and ISPS.

Eric BISMUTH, CEO of Montefiore Investment comments: “We are very proud of the new accomplishments achieved this year. This success is the result of the hard work of a very experienced team, combining strong sector expertise, entrepreneurial culture and unique know how in strategic backing of our portfolio companies”.